

VEGA DAILY

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March 20, 2026

VITAMIN

01

On March 19, calcium pantothenate producers suspended quotations again. Previous offers to key customers were raised to USD 5.86–6.12/kg, with rapid increases in ex-factory prices, while actual order execution remains relatively slow. Low-price selling interest is limited, and the market stays firm.

AMINO ACID

02

Due to tight upstream raw material supply and rising costs, Zhejiang NHU Company Ltd. increased its liquid methionine quotation by 20% starting March 19, drawing strong market attention.

API

03

Doxycycline HCl market sentiment continues to strengthen, with prices rising this week. Supported by tight supply and demand recovery, current transaction levels are around USD 42.95/kg, and the market is expected to trend upward with fluctuations.

FOOD ADDITIVE

04

- Affected by rising raw material costs, major taurine producers suspended quotations and order signing after the FIC exhibition, with previous prices around USD 2.6/kg. Resumption timing remains uncertain.
- Meanwhile, Unilever Plc is considering spinning off its food business as part of its strategic shift toward beauty, personal care, and health. The group owns well-known brands such as Hellmann's and Knorr, and has initiated preliminary discussions with advisors. Potential options include a full or partial separation of the food division, though no final decision has been made.

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Reported by Candice, Shea and Sharon

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